150

pharmaceutical companies are committed to your health and wellbeing.

(Source: Pharmig survey 2016: Austrian pharma sector)

18,000

employees

work for your health on a daily basis. With 63,000 people employed indirectly, the sector even accounts for 1.7% of total employment

(Source: Haber, G. (2016): Life Sciences und Pharma Ökonomische Impact Analyse)

448

studies and trials including 5,644 patients were conducted in 2016 to ensure the safety, potency and tolerance of therapies and drugs

(Source: Pharmig survey "Clinical research in Austria 2016")

billion euros is the added value contributed

by the pharma industry, equaling a 2.8% share in gross domestic product (GDP). 1 euro invested thus generates 1.94 euros.

(Source: Haber, G. (2016): Life Sciences und Pharma Ökonomische Impact Analyse)

1778 new products were launched on the Austrian market between 2011 and 2016. Plenty of innovations are in the pipeline for years to come, providing for optimal patient care. **222 billion euros** were invested by pharmaceutical companies over the last 5 years in Austria as business location.

(Source: Company publications 2012-2017)

www.pharmastandort.at

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Version: April 2018

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Discover Austria as a pharma industry location

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Association of the Austrian Pharmaceutical Industry



Pharma industry map of Austria

Start-ups, family businesses, small or medium sized businesses and large scale operations - each of them make a valuable contribution to healthcare in Austria.

Explore the Austrian pharmaceutical sector and discover which companies work for your health:

- Which companies have production facilities in Austria?
- For which diseases are medicines produced in Austria?
- What is being researched on?
- How many employees work for the companies?
- How high is the export ration of these companies?
- and additional information

Great impetus, strong location

To retain its competitiveness in Europe and to be able to leverage its potential in future, Austria needs visions.

The pharmaceutical industry is willing and able to use its innovative strength in both science and business to make a valuable contribution to ensuring a secure, stable and bold future for our country.







Demands for a modern pharma industry

The following is a list of key issues where the Austrian pharmaceutical industry spots a need for action:



Provide a more industry-friendly environment, in particular by reducing non-wage labour costs and making working time regulations more flexible

Strengthen specialised education and training facilities and secure the development of young MINT talents (Mathematics, Informatics, Natural Sciences and Technology)

Increase the amount of the public research premium to provide an attractive incentive for pharmaceutical companies doing research

Ensure fair pricing for drugs taking into account the economic stimulus provided by pharmaceutical production in Austria

Leverage the efficiency potential in the Austrian healthcare sector

Introduce a 10-year tax exemption for investments in sector development

Strengthen clinical research - scientists want to focus on research and not on administrative tasks



Introduce patient benefit evaluations and simplify market access for innovative medicinal products

Keep the well-balanced European patent protection system for innovative medicinal products intact

All of the above is in the interest of enabling patients in Austria to continue having prompt access to the newest medicinal products.